

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 26/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	19.03.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Exit from the Park 20 by Concordia residential project

The management of Meta Estate Trust S.A. informs the shareholders and the market about the signing of all units (apartments and parking spaces) owned within the Park 20 project, an event that marks the total exit from the mentioned real estate project.

Meta Estate Trust has acquired 6 apartments and 4 parking spaces in 2023, part of which have been pre-contracted since 2021. The investment in the Park 20 project had an Internal Rate of Return (IRR) of 24%, with total proceeds from the exit amounting to approximately 3.2 million lei (excluding VAT). The proceeds from the sale of the last apartment will be received at the end of Q2 2024.

Alexandru Bonea, Managing Director Meta Estate Trust: We approach the projects we are involved in on an integrated way and look for exit opportunities from the beginning that will bring us the expected returns. In just 6 months from the completion of the acquisition, we managed to capitalize on the investment. The transaction is part of the strategy for the early stage business direction which involves the acquisition of housing in residential projects in the early stages of construction.

Alexandru-Mihai Bonea
CEO

